



महाराष्ट्र MAHARASHTRA

© 2023 ©

75AA 560889



प्रधान मुद्रांक कार्यालय, मुंबई
प.मु.वि.क्र. ८००००९५
17 OCT 2023
सक्षम अधिकारी

श्रीम. एल. एस. सांगळे

THIS STAMP PAPER FORMS AN INTEGRAL
PART OF THE AFFIDAVIT



AFFIDAVIT

Date: 06th November, 2023

I, S. Rajaraman, Company Secretary & Compliance Officer of Fedbank Financial Services Limited (“**Company**”), a public limited company, incorporated under the laws of India and having its registered office at Kanakia Wall Street, A Wing, 5th Floor, Unit No. 511, Andheri Kurla Road, (Andheri East) Mumbai- 400 093, India, do hereby solemnly affirm and state as under on record, on behalf of the Company:

The Company has made the following allotments of equity shares of face value of ₹10 each of the Company (“**Equity Shares**”) to The Federal Bank Limited (“**Allotted Shares**”), a public limited company incorporated under the laws of India and having its registered office at Federal Towers, PB No. 103, Aluva, Ernakulam, Kerala – 683 101, India:

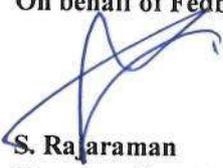
Date of allotment of Equity Shares	Number of Equity Shares allotted	Face value per Equity Share (in ₹)	Issue price per equity share (in ₹)	Nature of allotment	Nature of consideration
1995-1996	4,999,300	10	10	Further allotment	Cash
May 22, 1997	10,000,000	10	10	Further allotment	Cash
July 5, 2007	9,500,000	10	10	Further allotment	Cash
December 30, 2010	25,000,000	10	10	Further allotment	Cash
September 3, 2011	35,000,000	10	10	Further allotment	Cash
February 15, 2012	120,000,000	10	10	Further allotment	Cash

I, hereby confirm, on behalf of the Company, that all the transactions contemplated as part of the allotment of the Allotted Shares, have been completed.

I hereby confirm, on behalf of the Company, that all the Allotted Shares have been allotted by us legally, validly and in full compliance with applicable law and we have received the cash consideration for the Allotted Shares.

Yours sincerely,

On behalf of Fedbank Financial Services Limited

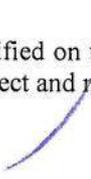

S. Rajaraman

Company Secretary & Compliance Officer



VERIFICATION

Verified on this the 06th day of November, 2023, that the contents of the above affidavit are true and correct and nothing has been concealed therefrom.



Deponent



S.D. TIWARI
ADVOCATE
MOB.- 9892398202



HARI PRASAD MISHRA
ADVOCATE & NOTARY
GOVT. OF INDIA
Reg No. 10441