



Secretarial Department

January 25, 2024

Ref. FEDFINA/ CS/ 40/ 2023-24

To, National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	To, BSE Limited, The Corporate Relationship Dept. Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001
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Re: Scrip Code: 544027, Symbol: FEDFINA

Sub: Intimation of approval of the altered Articles of Association of the Company by the Board of Directors pursuant to regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure requirements) 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure requirements) 2015 (“SEBI Regulations”) and other applicable regulations, if any, we hereby inform that the majority of the Board of Directors of the Company have approved the resolution by circulation for approval of the altered Articles of Association (“AOA”) of the Company post listing, subject to approval of the shareholders, for the following key insertions.

- a) The Company had altered the AOA prior to the filing of the draft red herring prospectus in relation to the Initial Public Offer (IPO) of the Company. The Existing Articles comprised of two parts Part A, which conform to requirements and directions provided by the Stock Exchanges and SEBI and shall contain such other articles as are required by a public limited company, and Part B, which shall, unless the context otherwise requires, co-exist with each other which shall automatically stand deleted upon the filing of the Red Herring Prospectus (“RHP”). Upon the filing of the RHP, the provisions outlined in Part A shall automatically come into effect and be enforceable without any corporate action being undertaken by the Company. Hence the Part B is hereby deleted.
- b) insertion of new clauses to reincorporate the reservation of right to induct the nominee Directors and Chairman by the Promoter Company and nominee Director by the Investor Company
- c) in line with the regulatory requirement and to facilitate transparency, an article relating to the inspection of books of the Company is inserted.



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The above is submitted for your kind information and appropriate dissemination.

Thanking you,

Yours Faithfully
For Fedbank Financial Services Limited

Rajaraman Sundaresan
Company Secretary & Compliance Officer
Membership No.:F3514