



Secretarial Department

January 29, 2024

Ref. FEDFINA/ CS/ 42/ 2023-24

To, National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	To, BSE Limited, The Corporate Relationship Dept. Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001
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Re: Scrip Code: 544027, Symbol: FEDFINA

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2023.

Please find enclosed the Reconciliation of Share Capital Audit Report issued by M/s Mehta & Mehta, Company Secretaries for the quarter ended on December 31, 2023 in the format as prescribed under Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018.

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

Yours Truly,

For Fedbank Financial Services Limited

Rajaraman Sundaresan
Company Secretary & Compliance Officer
Mem. No: F3514

MEHTA&MEHTA

Company Secretaries

Website: <http://www.mehta-mehtaadvisory.com/>

Head Office: Worli Mumbai

B: +91 (22) 6611 9696 |

Our Branch office locations: Mumbai | Navi Mumbai | Pune | Cochin | Kolkata | Vapi | Aurangabad | Hyderabad | Ahmedabad | Delhi | Kolhapur | Bengaluru

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	31 st December 2023	
2.	ISIN	:	INE5007N01010	
3.	Face Value	:	Rs. 10/-	
4.	Name of the Company	:	Fedbank Financial Services Limited	
5.	Registered office address	:	Kanakia Wall Street, A Wing, 5th Floor, Unit No.511, Andheri Kurla Road, Andheri (East) Mumbai -400093, Maharashtra	
6.	Correspondence address	:	Same as above	
7.	Telephone and Fax Nos.	:	022 68520601	
8.	E-mail address	:	secretarial@fedfina.com	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	- National Stock Exchange of India Ltd - BSE LTD	
10.	Issued Capital	:	No. of Shares	% of total issued capital
			36,89,57,088	100.00
11.	Listed capital {all Exchange(s)} as per Company Records	:	36,89,57,088	100.00
12.	Held in Dematerialized form in CDSL	:	3,07,43,688	8.33
13.	Held in Dematerialized form in NSDL	:	33,82,13,400	91.67
14.	Physical	:	Nil	Nil
15.	Total no. of Shares (12 + 13 + 14)	:	36,89,57,088	100.00
16.	Reasons for difference, if any, between	:	Not applicable	
	a. (10 & 11) and (10 & 15)	:	-	
	b. (11 & 15)	:	-	

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CONTINUATION SHEET

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)	
IPO	4,28,81,148	Yes	Yes - BSE and NSE	Yes	Yes	No	
*** <i>Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)</i>							
18.	Register of Members is updated (Yes / No)					:	YES
	If not updated, up to which date					:	-
19.	Reference of previous quarter with regards to excess dematerialized shares, if any					:	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					:	NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total no. of Demat requests		No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days		Nil	-	-		
	Pending for more than 21 days		Nil	-	-		
22.	Name, telephone and fax no. of the Compliance Officer of the Company:		:	Rajaraman Sundaresan, 022 68520601			
23.	Name, address, telephone, fax no. and Registration no. of the Auditor		:	Swati Agarwal Mehta and Mehta 201-206 Shiv Smriti Chambers 2nd Floor 49/A, Dr Annie Besant Road, Above Corporation bank, Worli, Mumbai -400 018 8956050672 ACS No. 17614 CP No. 26352			

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			Mehta & Mehta Company Secretaries
24.	Appointment of Common Agency for Share Registry Work	:	Link Intime India Private Limited
25.	Any other detail(s) that the Auditor may like to provide (e.g., BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	NA

**For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)**

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**Swati Agarwal
Associate Partner
ACS No. 17614
CP No. 26352**

**Place: Mumbai
Date: 29th Jan 2024
UDIN: A017614E003322069**