



October 13, 2023

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Company Code: 12337

Dear Sir/Madam,

Ref: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended on "Specifications related to International Securities Identification Number (ISINs) for debt securities"

Sub: Non -Convertible Debentures including Market Linked Debentures issued by Fedbank Financial Services Limited

With reference to the captioned subject, following are the listed debt securities issued by our Company and the outstanding amounts as on September 30, 2023. The debenture Trustees for NCD's with ISIN INE007N08015 is IDBI Trusteeship Services Limited and for ISIN INE007N07033 is Beacon Trusteeship and for INE007N08023 & INE007N07041 is Axis Trustee Services Limited.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
Fedbank Financial Services Limited	INE007N08023	26-05-23	26-04-30	9.00%	Annual - Interest Principal - Bullet	No	2,00,00,00,000	2,00,00,00,000
Fedbank Financial Services Limited	INE007N07041	26-06-23	26-06-27	8.25% *It is Floating ROI linked to 3M SBI MCLR + 0.15%)	Quarterly – Interest & Principal	No	1,00,00,00,000	93,75,00,000



Fedbank Financial Services Limited	INE007N08015	29-09-20	30-09-27	9.90%	Annual - Interest Principal - Bullet	No	2,50,00,00,000	2,50,00,00,000
Fedbank Financial Services Limited	INE007N07033	4-01-23	4-04-26	*Please refer the note below	NA	Put option	200,00,00,000	200,00,00,000
						Total	7,50,00,00,000	7,43,75,00,000

*Note: a) In the event the Underlying Performance is greater than or equal to the 75% of the Initial Fixing Level of Reference Index, the Coupon shall be calculated at 8.30% p.a. (calculated on XIRR basis);

b) In the event that the Underlying Performance is less than 75% but greater than or equal to 25% of the Initial Fixing Level of Reference Index, the Coupon shall be calculated at 8.25% p.a. (calculated on XIRR basis);

c) In the event that the Underlying Performance is less than 25% of the Initial Fixing Level of Reference Index, no Coupon shall be payable.

Kindly take the above on records.

For Fedbank Financial Services Limited

S. Rajaraman
Company Secretary & Compliance Officer
 Mem no. F3514