



Secretarial Department

Date: 27th December, 2023

Ref. FEDFINA/ CS/ 22/ 2023-24

To,
The Corporate Relationship Dept.
BSE Limited
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Company Code: 12337

Subject: Certificate confirming timely payment of interest/principal obligations of NCD pursuant to Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the details of payment of interest and principal made to the debenture holders of the Company as mentioned below:

- a. Whether Interest payment/ redemption payment made : Yes
b. Details of interest payments:

| Sr. No | Particulars | Details |
|--------|---|--------------------|
| 1. | ISIN | INE007N07041 |
| 2. | Issue size (Rs.) | 100,00,00,000.00/- |
| 3. | Interest Amount to be paid on due date(Rs.) | 1,93,99,828.77/- |
| 4. | Frequency - quarterly/ monthly | Quarterly |
| 5. | Change in frequency of payment (if any) | NA |
| 6. | Details of such change | NA |
| 7. | Interest payment record date | 11-12-2023 |
| 8. | Due date for interest payment (DD/MM/YYYY) | 26-12-2023 |
| 9. | Actual date for interest payment (DD/MM/YYYY) | 26-12-2023 |
| 10. | Amount of interest paid (Rs.) | 1,93,99,828.77 |
| 11. | Date of last interest payment | 26-09-2023 |
| 12. | Reason for non-payment/ delay in payment | NA |



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c. Details of redemption payments:

| Sr. No | Particulars | Details |
|--------|---|---|
| 1. | ISIN | INE007N07041 |
| 2. | Type of redemption (full/ partial) | Partial |
| 3. | If partial redemption, then a. By face value redemption b. By quantity redemption | Face Value redemption of Rs. 6,250 for 10,000 NCD's |
| 4. | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | NA |
| 5. | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity |
| 6. | Redemption date due to put option (if any) | NA |
| 7. | Redemption date due to call option (if any) | NA |
| 8. | Quantity redeemed (no. of NCDs) | NA |
| 9. | Due date for redemption/ maturity | 26-12-2023 |
| 10. | Actual date for redemption (DD/MM/YYYY) | 26-12-2023 |
| 11. | Amount redeemed (Rs.) | 8,18,99,828.77/- [1,93,99,828.77(interest)+ 6,25,00,000(principal)] |
| 12. | Outstanding amount (Rs.) | 87,50,00,000/- |
| 13. | Date of last Interest payment | 26-09-2023 |
| 14. | Reason for non-payment/ delay in payment | NA |

The above is submitted for your kind information and appropriate dissemination.

For Fedbank Financial Services Limited

Rajaraman Sundaresan
Company Secretary & Compliance Officer
Mem. No: F3514