

No.15314/ITSL/OPR/2021-22

May 13, 2021

To,

Mr. Sudeep Kumar Agrawal

Fedbank Financial Services Ltd.

Kanakia Wall Street, A-Wing,

5th Floor, Unit No.501/502/511/512

Andheri - Kurla Road, Chakala, Andheri East,

Mumbai, Maharashtra - 400093

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015) for the half year ended March 31, 2021

Dear Sir,

This has reference to the privately placed Secured/Unsecured Redeemable, Non-Convertible Debentures issued by Fedbank Financial Services Ltd. ("**Issuer**") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the Bombay Stock Exchange (BSE)/ National Stock Exchange (NSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated May 13, 2021 and we have noted the contents provided therein, without verification.

Thanking You,

Yours Faithfully

For **IDBI Trusteeship Services Limited**



Authorised Signatory