



Date: 4th January, 2023

To,
The Corporate Relationship Dept.
BSE Limited
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Company Code: 12337

Subject: Allotment of 15,000 (fifteen thousand) Rated, Listed, Senior, Secured, Redeemable, Principal Protected Market-Linked, Non-Convertible Debentures of ₹1,00,000/- (Rupees One Lakh only) each with the green shoe option of 5,000 (five thousand) Rated, Listed, Senior, Secured, Redeemable, Principal Protected Market-Linked, Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakh only) each, aggregating to Rs.200,00,00,000/- (Rupees Two Hundred Crores Only)

Dear Sir/Madam,

In furtherance to our letter dated December 28, 2022, we hereby inform you that, the Committee of Directors (Operations) has, today, approved the allotment of 15,000 (Fifteen Thousand) Rated, Listed, Senior, Secured, Redeemable, Principal Protected Market-Linked, Non-Convertible Debentures of face value of ₹1,00,000/- (Rupees One Lakh only) each with the green shoe option of 5,000 (Five Thousand) Rated, Listed, Senior, Secured, Redeemable, Principal Protected Market-Linked, Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakh only) each, for total amount aggregating to Rs.200,00,00,000/- (Rupees Two Hundred Crores Only) for a tenor of 39 months having coupon rate based on the performance of Reference Index of 10 Year G-sec 7.26 G-Sec 2032 (ISIN N0020220060) having maturity on August 22, 2032, each fully paid, at par, on a private placement basis.

You are requested to take the same on records.

For Fedbank Financial Services Limited

S.Rajaraman
Company Secretary & Compliance Officer
Mem. No: F3514